

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: The Yield Growth Corp. (the “**Issuer**”).

Trading Symbol: BOSS

Number of Outstanding Listed Securities: 99,299,555 common shares (plus 50,909,681 common shares reserved for issuance in the form of 35,815,353 warrants, 2,090,500 special warrants and 13,003,828 options)

Date: October 1, 2019

Report on Business

- 1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

On September 3, 2019, the Issuer announced that its Urban Juve Balance Face Moisturizer with Hemp Oil has received a Compliance Certificate for registration in the European Union. The Issuer also announced Urban Juve has successfully registered the trademark “Urban Juve” in the European Union.

On September 5, 2019, the Issuer announced that it is supporting its thriving licensing and white label business, currently with \$3.7 million in signed agreements in the past 14 months, with continued development of its product catalogue. Twenty-six new products are now in stability testing with an additional 13 products on deck to start testing in the coming weeks.

On September 6, 2019, the Issuer announced that it has been invited to participate in the upcoming Jefferies Fitness and Wellness Summit taking place on Thursday, September 12th at the Jefferies Conference Centre at 520 Madison Ave, New York, NY. Thomas Bond, a director of the Issuer, will participate in a panel discussion on CBD Wellness and will be meeting with institutional investors throughout the conference.

On September 10, 2019 the Issuer announced it has licensed its patent pending proprietary technology for extracting key chemical compounds from hemp to its wholly owned subsidiary Yield Botanicals to establish a CBD extraction business in the U.S.

On September 12, 2019 the Issuer announced that it has entered into an agreement with Peak Performance Products Inc., who will act as the wholesale distributor for the Issuer’s Urban Juve hemp products within the health retail channel across Canada.

On September 17, 2019 the Issuer announced that on September 14, 2019, it entered into an agreement with Absolom Health Corp. (“**Absolom**”), to acquire a 30% interest in Absolom. The Issuer also entered into a consultancy agreement with Absolom to provide corporate finance and other services to assist the company with a going public transaction.

On September 19, 2019 the Issuer announced that production of both Wright & Well CBD and THC product lines will commence in October. Six products in the Wright & Well Marijuana line are being manufactured in Oregon for sale in cannabis retailers, with production expected to be completed the week of October 21, 2019. Four products in the Wright & Well CBD line are being manufactured in California, with production expected to be completed the week of October 28, 2019.

On September 24, 2019 the Issuer announced that its wholly-owned subsidiary, Flourish Mushroom Labs Inc., entered into an agreement on September 20, 2019 to purchase nine recipes which include edible mushrooms as a key ingredient.

On September 26, 2019 the Issuer announced that on September 25, 2019 its wholly owned subsidiary, W&W Manufacturing, entered into a definitive agreement with Melorganics Hellas for the exclusive distribution of the Issuers Wright & Well brand of CBD products in Greece and Cyprus.

On September 30, 2019 the Issuer announced that five more Urban Juve products have each received a Compliance Certificate completing registration of the products in the European Union, bringing the total number of European registered products to eight hemp oil infused products.

2. Provide a general overview and discussion of the activities of management.

Please see Item 1 above.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Please see Item 1 above.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Please see Item 1 above.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Please see Item 1 above.

8. Describe the acquisition of new customers or loss of customers.

Please see Item 1 above.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Please see Item 1 above.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Please see Item 1 above.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾
Units	1,707,332	September 11, 2019: 1,707,332 units issued pursuant to the conversion of the special warrants issued on August 30, 2019. Each unit consists of one common share and one common share purchase warrant exercisable at \$0.30 until August 30, 2021.	Not applicable

Stock Options	40,000	September 12, 2019: 40,000 stock options granted to officers at an exercise price of \$0.27 per common share for a maximum period of 5 years (or earlier in accordance with the Issuer's stock option plan)	Not applicable
Special Warrants	1,400,000	September 13, 2019: 1,400,000 special warrants issued pursuant to a private placement at a price of \$0.25 per special warrant. Each special warrant is exercisable without further payment into one unit of the Issuer pursuant to the terms and conditions of the prospectus supplement filed on September 20, 2019	Net proceeds of \$350,000 to be used as set out in the Prospectus Supplement.
Common Shares	50,000	September 16, 2019: 50,000 common shares issued pursuant to an option exercise at \$0.15 per common share	Net proceeds of \$7,500 to be used for general working capital
Common Shares	100,000	September 20, 2019: 100,000 common shares issued pursuant to an option exercise at \$0.15 per common share	Net proceeds of \$15,000 to be used for general working capital
Units	1,400,000	September 25, 2019: 1,400,000 units issued pursuant to the conversion of the special warrants issued on September 13, 2019. Each unit consists of one common share and one common share purchase warrant exercisable at \$0.37 until September 13, 2021.	Not applicable

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

On June 20, 2018, the Government of Canada held the final vote on Bill C-45, the Cannabis Act, in the Senate. The Cannabis Act passed in the Senate and received Royal Assent on June 21, 2018. The Cannabis Act came into force on October 17, 2018, recreational cannabis is now available to legal adults (aged 18 or 19 depending on the province or territory) for purchase, growth, or use in limited quantities. The Government of Canada is anticipated to pass legislation in late 2019 to approve and regulate the sale of Cannabis topical and edible products.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated October 1, 2019.

Penny White

Name of Director or Senior Officer

"Penny White"

Signature

Chief Executive Officer and

President

Official Capacity

Issuer Details Name of Issuer The Yield Growth Corp.	For Month End September 2019	Date of Report YY/MM/DD 19/10/01
Issuer Address Suite 200, 1238 Homer Street		
City/Province/Postal Code Vancouver, British Columbia V6B 2Y5	Issuer Fax No. N/A	Issuer Telephone No. 833.514.2677
Contact Name Penny White	Contact Position President, CEO, and Director	Contact Telephone No. 833.514.2677
Contact Email Address penny@yieldgrowth.com	Web Site Address www.yieldgrowth.com	