

FORM 6

CERTIFICATE OF COMPLIANCE

TO: Canadian Securities Exchange (the “CSE”)

TRUE LEAF BRANDS INC. (the “Listed Issuer”) hereby certifies to the CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

Date: July 25, 2019

Signed: “Darcy Bomford”
Darcy Bomford
CEO, President, and a
Director