

LIHT CANNABIS CORP.
(the “Company”)
200 – 537 Leon Ave
Kelowna, BC V1Y 2A9

November 19, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Non-brokered Private Placement of 2,156,000 units at a price of \$0.25 per unit for gross proceeds of \$539,000 (the “Offering”)

With respect to the Offering we advise that the Company has completed the Offering for aggregate gross proceeds of \$539,000 on November 19, 2018.

Yours very truly,

LIHT CANNABIS CORP.

“Hanspaul Pannu”

Hanspaul Pannu
Chief Financial Officer