

LIHT CANNABIS CORP.
(the “Company”)
200 – 537 Leon Ave
Kelowna, BC V1Y 2A9

April 10, 2019

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Issuance of 136,710 shares pursuant to advisory services agreement for proceeds of
\$23,100 USD (**the “Advisory Shares”**)

With respect to the Advisory Shares we advise that the Company has completed the Offering for aggregate gross proceeds of \$23,100 USD on April 10, 2019.

Yours very truly,

LIHT CANNABIS CORP.

“Hanspaul Pannu”

Hanspaul Pannu
President