



COMPUTERSHARE TRUST COMPANY OF CANADA
3rd Fl., 510 Burrard Street, Vancouver, BC V6C 3B9
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October 15, 2019

Canadian Securities Exchange
CNSX Markets Inc.
100 – 535 Thurlow Street, Office 1122
Vancouver BC V6E 3L2

Dear Sir/Madam:

Re: ISRACANN BIOSCIENCES INC. – Generic Certificates

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for Isracann Biosciences Inc. - CUSIP # 04920D100/ ISIN CA04920D1006. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided upon effective of the share consolidation.

We undertake to provide the Canadian Securities Exchange with a copy of each treasury order within five business days after any issuances out of treasury.

Our records indicate that the total number of common shares issued and outstanding as at the close of business October 15, 2019 is 104,818,832.

Please contact me if you require any further information.

Yours truly,

Carol Kuo
Associate Relationship Manager, Client Services
Computershare Investor Services Inc.
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