

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Lineage Grow Company Ltd. (the "Issuer").

Trading Symbol: BUDD

Date: August 8, 2018

### 1. New Options Granted:

Date of Grant: August 3, 2018

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Taif Ahmed	Consultant	No	20,000	\$0.25	3-Aug-2023	Nil

Total Number of optioned shares proposed for acceptance: 20,000.

## 2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
David Posner	415,000	\$0.10	12-Dec-2016	12-Dec-2021
Adam Szveras	415,000	\$0.10	12-Dec-2016	12-Dec-2021
Robert Schwartz	415,000	\$0.10	12-Dec-2016	12-Dec-2021
Hamish Sutherland	250,000	\$0.10	12-Dec-2016	12-Dec-2021
Billy Morrison	415,000	\$0.10	12-Dec-2016	12-Dec-2021
Branson Corporate Services Inc.	85,000	\$0.10	12-Dec-2016	12-Dec-2021
Adam Mogil	375,000	\$0.10	12-Dec-2016	12-Dec-2021
Oleksandr Storcheus	125,000	\$0.10	12-Dec-2016	12-Dec-2021
Lightfoot Limited	125,000	\$0.10	12-Dec-2016	12-Dec-2021
Peter Bilodeau	125,000	\$0.10	12-Dec-2016	12-Dec-2021
Aurelio Useche	85,000	\$0.10	12-Dec-2016	12-Dec-2021
David Posner	200,000	\$0.25	24-May-2018	24-May-2023
Robert Schwartz	250,000	\$0.25	24-May-2018	24-May-2023
Hamish Sutherland	250,000	\$0.25	24-May-2018	24-May-2023
Peter Bilodeau	500,000	\$0.25	24-May-2018	24-May-2023
Aurelio Useche	350,000	\$0.25	24-May-2018	24-May-2023
Keith Li	125,000	\$0.25	24-May-2018	24-May-2023
Adam Szveras	200,000	\$0.25	24-May-2018	24-May-2023
Gary Galitsky	250,000	\$0.25	24-May-2018	24-May-2023
Timothy Wilkinson	100,000	\$0.25	24-May-2018	24-May-2023
Cyril Bryant	100,000	\$0.25	24-May-2018	24-May-2023
Hybrid Financial Services	350,000	\$0.25	24-May-2018	24-May-2023

(1) Set out number of optioned shares for each grant with different terms.

## 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

55,252,775

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

10.0%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

278

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

#### 4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated August 8, 2018 .

Peter Bilodeau  
Name of Director or Senior  
Officer

"Peter Bilodeau"  
Signature

Chief Executive Officer  
Official Capacity