

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **Nass Valley Gateway Ltd. (the “Issuer” or “Nass Valley”)**.

Trading Symbol: **NVG**

Number of Outstanding Listed Securities: **31,751,977 common shares**

Date: **August 6, 2018**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer’s common shares are listed for trading on the CSE under the symbol “NVG” and are co-listed on the “open market” of the Frankfurt Stock Exchange, trading under the symbol “3NVN”. The trading of the Issuer’s shares is still halted at this time, pending the approval of the presently proposed transaction by the CSE.

2. Provide a general overview and discussion of the activities of management.

On March 22, 2018, the Issuer announced the execution of a binding Acquisition and Share Exchange Agreement with Advanced Biocellicals Limited, a privately owned Limited Liability Company (“ABL”) incorporated in the USA under the Laws of New Jersey. Under the terms of the agreement ABL and its wholly owned subsidiary Pro-Thotics Technology Inc. (“PTI”), a New York private corporation with a more than 25 year established business, will become wholly owned subsidiaries of Nass Valley as the “Resulting Issuer”.

Subsequent to receiving comments on its initial two drafts of the submitted Listing Statement from the CSE, the Company amended its latest draft of the Listing Statement in accordance to a discussion with the two Listing officers assigned to the Company’s file and submitted it to the CSE on July 19th, 2018. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

NONE

3. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

NONE

4. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

In reference to section 2., the Issuer clarified additional questions by the CSE in regard to the Target’s quarterly financial submissions and submitted the second consolidated pro-forma statements for the period ended March 31, 2018 to the satisfaction of the Stock Exchange.

5. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

NONE

6. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or

the disposition was to a Related Person of the Issuer and provide details of the relationship.

There were no acquisitions or dispositions by the Issuer in addition to the pending acquisition referred to under sections 2., and in more detail referred to within the previous monthly reports of the year.

As previously stated, all considerations for the transaction presently in progress are executed on an arms-length relationship.

7. Describe the acquisition of new customers or loss of customers.

NONE

8. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

NONE

9. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Due to the Issuer's tight budget and in accordance to the terms of the previously disclosed acquisition agreement, the directors of the board and present management members continue to provide unpaid services to the Issuer.

10. Report on any labour disputes and resolutions of those disputes if applicable.

None.

11. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

NONE

12. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

The Issuer has no debts outstanding and with its present adjusted management structure has sufficient working capital to remain in good standing with all regulatory authorities.

13. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾
Options	none		N/A

Warrants	none		N/A
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(1) *State aggregate proceeds and intended allocation of proceeds.*

15. Provide details of any loans to or by Related Persons.

The Issuer did not receive any loans during the month of July 2018 and has no loans outstanding either to Related or Unrelated Persons.

16. Provide details of any changes in directors, officers or committee members.

NONE

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer has historically relied upon equity financings to satisfy its capital requirements and will continue to depend heavily upon equity capital to finance its activities. The Issuer is convinced that it will need additional capital in the future to finance the ongoing commercialization of its technology projects and such capital will have to be derived from the exercise of outstanding stock options, warrants and/or the completion of other equity financings or convertible debentures, including possible governmental subsidies, and additional sales contracts.

Nass Valley Gateway has presently limited financial resources and presently has no source of operating income. Although the Issuer has been successful in the past in financing its activities through the sale of equity securities and loans from insiders, there is no assurance that additional funding will be available to it for future development of its projects. The Issuer's ability to arrange additional financing in the future will depend, in part, on the prevailing capital market conditions and success in its projects.

There can be no assurance that continual fluctuations in the Issuer's share prices will not occur or that these fluctuations will not affect the ability of the Issuer to raise equity funding, and if at all, without causing a significant dilution to its existing shareholders. Any quoted market for the common shares may be subject to market trends generally, notwithstanding any potential success of the Issuer in creating revenue, cash flows or earnings.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated **August 6, 2018**.

Dieter Peter
Name of Director or Senior
Officer

"Dieter Peter"
Signature
President & CEO
Official Capacity

	For Month Ended July 31, 2018	Date of Report YY/MM/D 2018/08/06
Issuer Address 170-422 Richards Street		
City/Province/Postal Code Vancouver, B.C. V6B 2Z4	Issuer Fax No. (604) 568-9844	Issuer Telephone No. (604) 617-6794
Contact Name Dieter Peter	Contact Position President & CEO	Contact Telephone No. Direct (604) 617-6794
Contact Email Address info@nassvalleygateway.com	Web Site Address www.nassvalleygateway.com	