

## FORM 7

### **MONTHLY PROGRESS REPORT**

Name of Listed Issuer: **Nass Valley Gateway Ltd. (the “Company” or “Nass Valley”).**

Trading Symbol: **NVG**

Number of Outstanding Listed Securities: **31,751,977**

Date: **April 4, 2018**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The Company's common shares are listed for trading on the CSE under the symbol "NVG" and are co-listed on the "open market" of the Frankfurt Stock Exchange and trading under the symbol "3NVN". The shares are presently still halted from trading, pending the approval of the present transaction by the CSE.**

After extensive evaluations of qualifying projects, the Issuer announced in 2017 twice, that it had entered into a Letter of Intent (“LOI”) with two companies (the “2017-Targets”) controlled by a Danish entrepreneur which were holding high valued long-term treasury bonds and other tradable securities, but after considerable investigations which included overseas consultants, the Issuer had not received the requested financial statements, audited by a qualified international audit firm in order to verify the to be acquired assets, and had to issue the termination of the transaction to be effective as of March 9<sup>th</sup>, 2018.

2. Provide a general overview and discussion of the activities of management.

After extensive evaluations of several potential projects including the assets of ITHL (“ITHL-Assets”), the Company came to acceptable terms with ITHL, and executed the DAP-Agr to acquire 100% of the assets of ITHL including all of the issued shares of ITHL (“Assets-ITHL”).

In June 2017, the Company arranged a meeting in Frankfurt, Germany, between the representative of ITHL (from Denmark) and two of Nass Valley’s directors to discuss the progress of ITHL’s financial statements and its specific audit requirements to fully satisfy the Regulatory Authorities and the Board of Directors. However, the overall verification and essence of the Assets-ITHL, including a final validation of the Brazilian Treasury Bond and in particular the additional verification and authentication process of the Assets-ITHL through ITHL’s Canadian auditors, caused more time and effort than initially expected by all parties engaged in the process. As a result, in August and October, the Company and ITHL agreed to assign the DAP-Agr with some modifications to IXIVP and provide for a replacement of the Assets-ITHL with the Assets-IXIVP, conditional upon the verification of its value through audited financial statements of IXIVP, as requested by Nass Valley.

The terms of the assignment clearly stipulated between the parties that if IXIVP was not able to provide its audited financial statements by December 15, 2017 (the “Standstill”) as requested by Nass Valley, the parties would be free to investigate and solicitate alternative projects.

Nass Valley’s former European director confirmed early December 2017, that IXIVP had contracted a qualified audit firm in London to perform the requested audit and verification of the Assets-IXIVP but Company did not receive the requested financial statements, audited by a qualified international audit firm in order to verify the to be acquired assets, and had to issue the termination of the transaction to be effective as of March 9<sup>th</sup>, 2018.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**On March 22, 2018, the Company announced the execution of a binding Acquisition and Share Exchange Agreement with Advanced Bioceuticals Limited, a privately owned Limited Liability Company (“ABL”) incorporated under the Laws of New Jersey. Under the terms of the agreement ABL and its wholly owned subsidiary Pro-Thotics Technology Inc. (“PTI”), a New York private corporation with more than a 25 year established business, will become wholly owned subsidiaries of Nass Valley as the “Resulting Issuer”.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None.**

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**The Company’s management negotiated the terms for a Letter of Intent which was approved by its Board of Directors for execution during a scheduled meeting between the principals of ABL and the CEO of Nass Valley. All principals of ABL are arms-length and unrelaed parties to the Company and its directors and officers.**

**On March 22, 2018, the Issuer announced the execution of the announce Definitive Acquisition and Share Exchange Agreement (“DASE-Agr”).**

**Under the terms of the DASE-Agr and subsequent to regulatory approval of the transaction, ABL and PTI will become wholly owned subsidiaries of Nass Valley as the Resulting issuer and will continue to distribute its designated product-lines to its 200,000 established patients of record. There will be no name change for the Resulting Issuer and ABL will nominate two (2) directors to its Board of Directors.**

**The parties agreed that Dieter Peter, the present CEO of the Nass Valley would serve as Chairman of the Resulting Issuer, John Affenita, the founder of Pro-Thotics Technology, an ABC and BOC Orthotist and Prosthetist serveing the O&P field for 20 years, would serve as the future CEO. Dr. Samual Alawieh, a biochemist and physicist as well as Doctor of Pharmacology and highly respected scientist with significant experience in many aspects of CBD and cannabis, would serve as future COO. The future board will appoint the Corporate Secretary of the Resulting Issuer.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**As referred to in Section 2. of the report the Company issued the termination of the transaction to the 2017-Targets to be effective as of March 9<sup>th</sup>, 2018.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**None.**

8. Describe the acquisition of new customers or loss of customers.

**None.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**NONE**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**Due to the Company's tight budget, the directors of the board and executive members continue to provide unpaid services to the Company.**

**On December 15, 2017 the Corporate Secretary accepted a lay-off notice of undetermined length to be effective January 15, 2018 and is still laid-off.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**None.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**None.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**The Company has no debts outstanding and with its present structure has sufficient working capital to remain in good standing with all regulatory authorities.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Options	none		N/A

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

**The Company did not enter in any loans or receive any cash advances during the month of March 2018 and has no loans outstanding either to Related or Unrelated Persons.**

16. Provide details of any changes in directors, officers or committee members.

**NONE**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**The Company has historically relied upon equity financings to satisfy its capital requirements and will continue to depend heavily upon equity capital to finance its activities. The Company is convinced that it will need additional capital in the future to finance the ongoing commercialization of its technology projects and such capital will have to be derived from the exercise of outstanding stock options, warrants and/or the completion of other equity financings, including possible governmental subsidies, and additional sales contracts.**

**Nass Valley Gateway has limited financial resources and presently has no source of operating income. Although the Company has been successful in the past in financing its activities through the sale of equity securities and loans from insiders, there is no assurance that additional funding will be available to it for future development of its projects. The Company's ability to arrange additional financing in the future will depend, in part, on the prevailing capital market conditions and success in its projects.**

**There can be no assurance that continual fluctuations in the Company's share prices will not occur or that these fluctuations will not affect the ability of the Company to raise equity funding, and if at all, without causing a significant dilution to its existing shareholders. Any quoted market for the common shares may be subject to market trends generally, notwithstanding any potential success of the Company in creating revenue, cash flows or earnings.**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated **April 4, 2018**.

Dieter Peter  
Name of Director or Senior  
Officer

"Dieter Peter"  
Signature  
President & CEO  
Official Capacity

<b>31</b>	For Month End <b>March 31, 2018</b>	Date of Report YY/MM/D <b>2018/04/04</b>
Issuer Address <b>170-422 Richards Street</b>		
City/Province/Postal Code <b>Vancouver, B.C. V6B 2Z4</b>	Issuer Fax No. <b>(604) 568-9844</b>	Issuer Telephone No. <b>(604) 617-6794</b>
Contact Name <b>Dieter Peter</b>	Contact Position <b>President &amp; CEO</b>	Contact Telephone No. <b>Direct (604) 617-6794</b>
Contact Email Address <b>info@nassvalleygateway.com</b>	Web Site Address <a href="http://www.nassvalleygateway.com">www.nassvalleygateway.com</a>	