FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: Lineage Grow Company Ltd. (the "Issuer").

Trading Symbol: BUDD

Number of Outstanding Listed Securities: 54,331,774

Date: March 31, 2018

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

   In a press release dated March 2, 2018, the Company announced that it received final approval from the Canadian Securities Exchange (the "CSE") for listing of its common shares. The shares began trading on the CSE under the symbol "BUDD" effective March 5, 2018.

   In a press release dated March 6, 2018, the Company announced that it entered into a binding letter of intent to acquire a 100% interest in Altai Partners LLC ("Altai"), operating out of California. Altai is to acquire a minimum of 45% ownership interest in Lucrum Enterprises Inc., d/b/a LUX Cannabis Dispensary ("LUX"), which is one of only 16 licensed dispensaries operating in San Jose, California.

   Altai currently has an agreement in place for a 45% interest in LUX. Altai continues to negotiate with LUX to increase its ownership stake in LUX to a controlling interest of 51% or greater and Lineage can terminate the transaction if a minimum of 51% interest in LUX is not achieved.

   Transaction Terms:

   Lineage will purchase all of the membership units of Altai in exchange for issuing 5,125,000 common shares at an issue price of US$0.20 per common share (for total share consideration of US$1,025,000). The Company will also be required to advance to LUX funding in the amount of US$1,450,000 over the next ten months to fund operations. The total share and cash consideration to be paid for Altai and a corresponding 45% interest in LUX will be $2,475,000.

   If Altai is successful in negotiating with Lux shareholders to acquire the remaining 55%, or part thereof, Lineage will issue to Altai and Lux stakeholders up to an additional 15,125,000 shares, or a pro rata portion thereof.

2. Provide a general overview and discussion of the activities of management.

The Company is focused on establishing, either directly or through joint venture with licenced producers, state-of-the-art cultivation facilities and a view towards developing a dominant brand of premium quality craft cannabis.

In this regard, management has been undertaking the following:

- **Seeking to deploy advanced cultivation techniques and best-of-breed genetics to develop brands of craft cannabis known for emphasizing the unique flavors, smells, and potencies of each individual strain.**
- **Leveraging innovative agricultural and technological solutions, to optimize the variable costs associated with cannabis cultivation and successfully produce craft cannabis at a commercially viable industrial scale.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None noted.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None noted.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None noted.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None noted.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None noted.

8. Describe the acquisition of new customers or loss of customers.

None noted.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None noted.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None noted.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None noted.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None noted.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None noted.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds[(1)]
Common shares	175,000	Exercise of warrants	$17,500; for working capital purposes
Common shares	6,400,000	Exercise of convertible debentures	$Nil; shares issued on conversion of debt to equity
Common shares	1,970,000	Shares issued at $0.25 per share per agreed-upon terms.	$Nil; shares issued as consideration pursuant to Restated LOI dated February 1, 2018

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

None noted.

16. Provide details of any changes in directors, officers or committee members.

None noted.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Company is looking to establish a presence in the US retail markets through acquisitions and strategic partnerships. The Company is also monitoring developments as a result of new cannabis regulations that came into effect in California on January 1, 2018. The Company's business involves certain risks and uncertainties that are inherent to the Company's industry. Please refer to the "Risk Factors" section of the Management's Discussion and Analysis filed in the Company's quarterly financial statements as well as the recent press release on the Cole Memo retraction.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.

2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 5, 2018.

David Drutz
Name of Director or Senior Officer

"David Drutz"
Signature
Chief Executive Officer
Official Capacity

Issuer Details Name of Issuer Lineage Grow Company Ltd.	For Month End March 31, 2018	Date of Report YY/MM/DD 18/04/05
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