



810 – 789 West Pender Street
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CSE Symbol: GOCO

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: \$1,200,000 Unit Private Placement (the “Placement”) consisting of 6,000,000 Units, each Unit consisting of a Common Share and a whole Share Purchase Warrant, each Warrant entitling the holder to purchase an additional Common Share at an exercise price of \$0.30 per Share.

Dated: February 13, 2018

Gorilla Minerals Corp. (the “**Listed Issuer**”) hereby certifies to CSE that the Listing Issuer has received the full Placement subscription funds in the amount of \$1,200,000.00.

Gorilla Minerals Corp.

Signed: “Scott Sheldon”

(Authorized Signature)

Scott Sheldon

President & Chief Executive Officer