

THE YIELD GROWTH CORP

Formerly "Cannapay Financial Inc." (the "Company")
SUITE 200, 1238 HOMER STREET
VANCOUVER, BC V6B 2Y5

FORM 1A

APPLICATION LETTER

December 13, 2018

Canadian Securities Exchange ("CSE")
220 Bay Street - 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of The Yield Growth Corp. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: **Common Shares**.

There are currently 78,135,734 Common Shares issued and outstanding and 46,320,644 reserved for issuance, being 37,905,344 common share purchase warrants, 54,300 common share purchase finder's special warrants, and 8,361,000 options.

Please find enclosed the following:

- Final Form 1B Listing Application;
- Form 2A Listing Statement in the form of the Table of Concordance and attached final prospectus and capitalization breakdown.
- Final Form 2B Listing Summary;
- Form 6 Certificate of Compliance;
- CDS Confirmation letter confirming eligibility;
- Transfer Agent Confirmation Letter;
- Certificate of Good Standing;
- Insider Reports for the Insiders;
- Legal Opinion;
- Executed Escrow Agreements; and
- Void Cheque.

We trust the enclosed documents are satisfactory. Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

THE YIELD GROWTH CORP.

Per:

"Penny Green"

Penny Green
President, CEO & Director