

FORM 2B

LISTING SUMMARY

Issuer Name: The Yield Growth Corp.			Listing Statement Date: December 13, 2018			
Descriptions of securities to be listed: Common Shares without par value						
Address: 200 – 1238 Homer Street Vancouver, BC V6B 2Y5			Brief Description of the Issuer's Business: The issuer is engaged in the business of acquiring and developing assets for license, sale, and distribution.			
Company Contact: Penny Green			Description of securities outstanding 78,135,734 Common Shares 8,361,000 Stock Options 28,494,194 Warrants 54,300 Finder's Special Warrants			
Phone: 604 632 1700			Symbol BOSS	Type Common	Number 78,135,734	CUSIP 98584W206 ISIN CA98584W2067
Fax: 604 632 1730			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A			
E-mail: penny@yieldgrowth.com			Dates of Press Release and Any Public Filings Concerning the Event: N/A			
Jurisdiction of Incorporation: British Columbia			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): <ul style="list-style-type: none"> • Last Meeting: May 1, 2017 • Next Meeting: TBD 			
Website: www.yieldgrowth.com						
Fiscal Year End: November 30						
Financial Information			Board of Directors:			
	<u>May 31, 2018</u>	<u>Feb 28, 2018</u>	Name		Position	
Current Assets	\$2,331,290	\$3,283,414	Penny Green		President, CEO & a Director	
Working Capital	\$75,268	\$1,013,908	Krystal Pineo		Director	
Total assets	\$4,779,091	\$6,057,699	Spiros Margaritis		Director	
Long-term liabilities	\$nil	\$nil				
Shareholders' equity	\$2,523,069	\$3,788,193				