

## FORM 9

### NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES (or securities convertible or exchangeable into listed securities<sup>1</sup>)

Please complete the following:

Name of Listed Issuer: **BLOK Technologies Inc.** (the "Issuer").

Trading Symbol: **BLK**.

Date: **June 7, 2018**.

Is this an updating or amending Notice:  Yes  No

If yes provide date(s) of prior Notices: **June 1, 2018**.

Issued and Outstanding Securities of Issuer Prior to Issuance: **37,896,802**.

Date of News Release Announcing Private Placement: **June 1, 2018**.

Closing Market Price on Day Preceding the Issuance of the News Release: **0.195**

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
Marlene Tomberg Tschetter, USA	93,743	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	93,743	May 16, 2018	Not related
John A. Perry, U.S.A.	48,300	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	48,300	May 16, 2018	Not related
Hector M. DeLuna USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related

Joseph W. Mahoney USA	63,975	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	63,975	May 16, 2018	Not related
Gary Douglas Thrash USA	37,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	37,500	May 16, 2018	Not related
T.D. Ameritrade A/C 423257347 USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Ronald E. Barnes USA	50,001	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,001	May 16, 2018	Not related
Peter N. Barnes-Brown USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Ashe John Mardinly USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Angelica B. Stevens USA	50,280	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,280	May 16, 2018	Not related
Vernon Kerry USA	37,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	37,500	May 16, 2018	Not related
Maureen Holasek USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Ian Wyatt USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Thomas H. Peery USA	61,593	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	61,593	May 16, 2018	Not related
Robert V. Keyerleber USA	62,123	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	62,123	May 16, 2018	Not related
Elwood J. Rice USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related

Angelo Turiciano USA	61,988	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	61,988	May 16, 2018	Not related
Zachary Ewing USA	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Pacific Ocean Services Inc. USA	61,755	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	61,755	May 16, 2018	Not related
John C. Paler USA	61,960	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	61,960	May 16, 2018	Not related
James H. Miller USA	47,907	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	47,907	May 16, 2018	Not related
Bernard & Lynn Winkler JTW USA	30,469	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	30,469	May 16, 2018	Not related
William Ray Boreham USA	62,280	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	62,280	May 16, 2018	Not related
James W. McCabe	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Paul Leger	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related
Francis Raath Thailand	52,550	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	52,550	May 16, 2018	Not related
PI Financial ITF Dig Media Inc.	145,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	145,500	May 16, 2018	Not related
Gary Ying Wai Lui Hong Kong	100,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	100,000	May 16, 2018	Not related
PI Financial ITF Michael Rodger`	50,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	50,000	May 16, 2018	Not related

PI Financial	1,050,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	1,050,000	May 16, 2018	Not related
Saman Eskandari	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
1140258 BC Ltd.	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 20, 2018	Not related
Grant Farkes	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
Amber Papou	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
Aida Reed	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
1002349 BC Ltd.	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
Isodoro Alonso	187,500	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	187,500	June 15, 2018	Not related
1113300 BC Ltd.	375,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	375,000	June 15, 2018	Not related
Vartan Korijian	100,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 145 – 106 s2.3	100,000	June 27, 2018	Not related
Detona Capital Corp.	2,500,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	2,500,000	June 4, 2018	Not related
Hunton Advisory Ltd.	5,000,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	5,000,000	June 4, 2018	Not related
JCN Capital Corp.	2,500,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	2,500,000	June 4, 2018	Not related

Keir Macpherson	2,500,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	2,500,000	June 4, 2018	Not related
Kendl Capital Limited Hong Kong	5,000,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	5,000,000	June 4, 2018	Not related
Tavistock Capital Corp.	5,000,000	\$0.20	Warrants converted at \$0.50 per warrant	NI 45-106 2.24	5,000,000	June 4, 2018	Not related
	<b>27,016,924</b>				<b>27,016,924</b>		

- (1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
- (2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: **\$5,403,384** .
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. **Development of blockchain technology, investment in potential business opportunities, payment of consulting fees, as well as for general working capital purposes. There were two tranches. The first closed on May 14, 2018 and the second on June 8, 2018 (the "Closing Date"). The majority of the second tranche was used for payment of consulting fees.**
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **N/A** .
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
5. Description of securities to be issued:
  - (a) Class **Units consisting of one (1) Common Share and one (1) Common share purchase warrant (the "Units")** .
  - (b) Number **27,016,924 Units**

- (c) Price per security **\$0.20** .
- (d) Voting rights **Yes**
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
- (a) Number **27,0616,924 Warrants.**
- (b) Number of securities eligible to be purchased on exercise of Warrants (or options) **1 Common Share for each Warrant exercised**
- (c) Exercise price **\$0.50** .
- (d) Expiry date **24 months from Closing Date. Beginning on the date that is four months and one day following the Closing Date, in the event that the closing sales price of the Issuer's common shares (or the closing bid, if no sales were reported on a trading day) as quoted on the Canadian Securities Exchange (or such other securities exchange, quotation system or market on which such common shares are listed and where a majority of the trading volume of such common shares occurs) exceeds \$0.75 for a period of ten (10) consecutive trading days, the Issuer may, within five days of such event, provide notice by way of press release to the subscriber of early expiry, and thereafter the Warrants shall expire on that date which is thirty (30) days from the date such notice is given. The Warrants will be governed by the terms and conditions set out in the certificates representing the Warrants delivered to the Agents at the Closing Date (the "Acceleration").**
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount **N/A** .
- (b) Maturity date **N/A** \_\_\_\_\_ .
- (c) Interest rate **N/A** \_\_\_\_\_ .
- (d) Conversion terms **N/A** \_\_\_\_\_ .
- (e) Default provisions **N/A** \_\_\_\_\_ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **This is a non-brokered Private Placement. A selling agent commission may be payable at the discretion of the Company as follows:**
- (b) Cash **up to 8.0% of the aggregate gross proceeds of the Offering payable in cash or Units, or any combination of cash or Units**
- (c) Securities **up to 8.0% of the aggregate gross proceeds of the Offering payable in cash or Units, or any combination of cash or Units. In addition, the selling agent(s) may also receive Agents' Warrants equal to 8.0% of number of Units sold under the Offering.**
- (d) Other **N/A**
- (e) Expiry date of any options, warrants etc. **24 months from Closing Date; Warrants comprised in the Units being subject to the Acceleration.**
- (f) Exercise price of any options, warrants etc. **\$0.50 for Warrants comprised in the Units and \$0.20 for Agents' Warrants.**
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship  
**Not a related person.**
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).  
**Not applicable.**
11. State whether the private placement will result in a change of control.  
**No change of control.**
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **N/A.**

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

**2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: \_\_\_\_\_  
\_\_\_\_\_ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: \_\_\_\_\_  
\_\_\_\_\_ .
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: \_\_\_\_\_ .
  - (b) Cash: \_\_\_\_\_ .
  - (c) Securities (including options, warrants etc.) and dollar value: \_\_\_\_\_  
\_\_\_\_\_ .
  - (d) Other: \_\_\_\_\_ .
  - (e) Expiry date of options, warrants, etc. if any: \_\_\_\_\_ .
  - (f) Exercise price of options, warrants, etc. if any: \_\_\_\_\_ .
  - (g) Work commitments: \_\_\_\_\_ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: \_\_\_\_\_  
\_\_\_\_\_ .



6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: \_\_\_\_\_

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): \_\_\_\_\_

(b) Cash \_\_\_\_\_

(c) Securities \_\_\_\_\_

(d) Other \_\_\_\_\_

(e) Expiry date of any options, warrants etc. \_\_\_\_\_

(f) Exercise price of any options, warrants etc. \_\_\_\_\_

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. \_\_\_\_\_

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ .

**Certificate Of Compliance**

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
- 2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
- 4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated **June 30, 2018**.

David Alexander  
Name of Director or Senior  
Officer

"David Alexander"  
Signature

Chief Financial Officer  
Official Capacity