

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
KELLY ASSET TRUST Nobby Beach, QLD Australia	1,000,000	\$0.06		Section 2.3	0	17/12/18	
FRITZ TEN DOORKAT KOOLMAN Baar Switzerland	400,000	\$0.06		Section 2.3	0	17/12/18	
AVANTI CONSULTING INC. Vancouver, BC	100,000	\$0.06		Section 2.3	0	17/12/18	
H. RODERICK ANDERSON North Vancouver, BC	166,666	\$0.06		Section 2.3	0	17/12/18	
VINCENT MASCOLO Ryde NSW	1,000,000	\$0.06		Section 2.3	0	17/12/18	
ANDREAS ASSIMAKOPOULOS North Vancouver, BC	100,000	\$0.06			0	17/12/18	
VICTOR DARIO Baar, Switzerland	300,000	\$0.06		Section 2.3	0	17/12/18	
ABBAS AFKHAMI Vancouver, BC	100,000	\$0.06		Section 2.3	0	17/12/18	
IAN MARSHALL Gibsons, BC	100,000	\$0.06		Section 2.3	0	17/12/18	
THE ROKOSS-McGRATH 2017 FAMILY TRUST Vancouver, BC	200,000	\$0.06		Section 2.5	0	17/12/18	
JUSTIN SLEIMAN Maple Ridge, BC	250,000	\$0.06		Section 2.3	0	17/12/18	
PAUL SIMPSON Vancouver, BC	100,000	\$0.06		Section 2.3	0	17/12/18	
MATTHEW WALSH Vancouver, BC	200,000	\$0.06		Section 2.3	0	17/12/18	
655992 B.C. LTD. North Vancouver, BC	500,000	\$0.06		Section 2.3	4,864,000	17/12/18	Insider
GARRY STOCK North Vancouver, BC	200,000	\$0.06		Section 2.5	0	17/12/18	Insider
QUAESTUS STRATEGIES Vancouver, BC	1,000,000	\$0.06		Section 2.3	1,500,000	17/12/18	
MORONEY HOLDINGS LTD. Vancouver, BC	100,000	\$0.06		Section 2.5	0	17/12/18	Insider
SS INVESTMENT GROUP Vancouver, BC	250,000	\$0.06		Section 2.3	0	17/12/18	
ALEXANDER LANGER North Vancouver, BC	200,000	\$0.06		Section 2.3	0	17/12/18	
SXR CAPITAL CORP. Vancouver, BC	100,000	\$0.06		Section 2.3	0	17/12/18	

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

- (c) Exercise price **\$0.08** .
- (d) Expiry date **Two years from the date of issuance** .
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount _____ .
- (b) Maturity date _____ .
- (c) Interest rate _____ .
- (d) Conversion terms _____ .
- (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
Faveo Capital Ltd., #2080 – 777 Hornby Street, Vancouver, BC V6Z 1S4 (owned by Four Star Family Trust) .
- (b) Cash **Nil** .
- (c) Securities **560,000 Units** .
- (d) Other _____ .
- (e) Expiry date of any options, warrants etc. **Two years from the date of issuance** .
- (f) Exercise price of any options, warrants etc. _____ .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship _____
N/A .
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

N/A

11. State whether the private placement will result in a change of control.

No

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. _____

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars: _____

(b) Cash: _____

(c) Securities (including options, warrants etc.) and dollar value: _____

(d) Other: _____

(e) Expiry date of options, warrants, etc. if any: _____

- (f) Exercise price of options, warrants, etc. if any: _____ .
- (g) Work commitments: _____ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____
_____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____
_____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
_____ .
- (b) Cash _____ .
- (c) Securities _____ .
- (d) Other _____ .

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- (e) Expiry date of any options, warrants etc. _____
- (f) Exercise price of any options, warrants etc. _____ .
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

_____ .

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated December 15, 2017 .

Tibor Gajdics

Name of Director or Senior Officer

/s/ Tibor Gajdics

Signature

Director

Official Capacity