FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities)

Please complete the following:

|  |  |
| --- | --- |
| Name of Listed Issuer: | **Global UAV Technologies Ltd.** (the “Issuer”) |
| Trading Symbol: | **UAV** |
| Date: | **July 11, 2017** |
| Is this an updating or amending Notice: | **No** |
| If yes provide date(s) of prior Notices: | **N/A** |
| Issued and Outstanding Securities of Issuer Prior to Issuance: | **75,178,755** |
| Date of News Release(s): | **May 17, 2017 July 11, 2017** |
| Closing Market Price on Day Preceding the Issuance of the News Release: | **$0.075** |

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Full Name & Residential Address of Placee** | **Number of Securities Purchased or to be Purchased** | **Purchase price per Security (CDN$)** | **ConversionPrice (if Applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed** | **Payment Date(1)** | **Describe relations-hip to Issuer (2)** |
|  |  |  |  |  |  |  |  |

1. Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
2. Indicate if Related Person.

1An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: .

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. .

1. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: .
2. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
3. Description of securities to be issued:

(a) Class .

(b) Number .

(c) Price per security .

(d) Voting rights

1. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

(a) Number .

1. Number of securities eligible to be purchased on exercise of Warrants (or options)

.

(c) Exercise price .

(d) Expiry date .

## Provide the following information if debt securities are to be issued:

(a) Aggregate principal amount .

(b) Maturity date .

(c) Interest rate .

(d) Conversion terms .

(e) Default provisions .

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

(e) Expiry date of any options, warrants etc. .

(f) Exercise price of any options, warrants etc. .

1. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship

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1. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

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1. State whether the private placement will result in a change of control.

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1. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

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1. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

**2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

|  |  |  |
| --- | --- | --- |
| **Asset List** | | |
| **Website Material** |  |  |
| Domain (www.easysfoc.com) | | |  |  |
| SSL certificate |  |  |
| PHP code base |  |  |
| Website code base (HTML,CSS,Javascript) |  |  |
|  |  |  |
| **Business Operations** |  |  |
| Ringcentral account and business phone number | | |  |  |
| Client list (lead gen) |  |  |
| Email list (lead gen) |  |  |
| Lead list |  |  |
| Social media accounts (Facebook, Linkedin, Twitter) |  |  |
|  |  |  |
| **Marketing Material** |  |  |
| Marketing video | | |  |  |
| Images, photos |  |  |
| Logos |  |  |
|  |  |  |
| **Document Templates** |  |  |
| Emergency response plan (ERP) | | |  |  |
| Manufacturer UAV Specification and limitation reports |  |  |
| Site survey / operations plans |  |  |
| Security plan |  |  |
| Checklists as they relate to UAV operations |  |  |
| Standard operating procedures |  |  |
| Operations manual |  |  |
| Operational flight plan |  |  |
| UAV incident/accident safety reporting form |  |  |
| UAV Maintenance log template |  |  |
| UAV pilot flight log template |  |  |
| Property owner permission template |  |  |
| Training manual template |  |  |
| Ongoing phone and email support |  |  |
|  |  |  |

1. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

**The definitive Share Purchase agreement dated July 7, 2017 (the “Agreement”) is between Corey Feduck and Jeremy McCalla as owners of UAV Regulation Services (the ‘Vendor’), and Global UAV Technologies Ltd. with an office at 459 – 409 Granville Street, Vancouver, British Columbia, V6C 1T2 (the ‘Purchaser’). The Agreement is an arm’s length transaction negotiated between the Issuer and the Vendor and originally announced in a news release dated May 17, 2017.**

1. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
2. Total aggregate consideration in Canadian dollars:

**$100,000.**

1. Cash:

**$70,000**

1. Securities (including options, warrants etc.) and dollar value:

**329,670 common shares of the Issuer at a deemed price of $0.09 per share (the “Shares”).**

**The purchase price is payable in one payment split evenly between the two members of the Vendor**

1. Other:

**N/A**

Expiry date of options, warrants, etc. if any:

**N/A**

1. Exercise price of options, warrants, etc. if any:

**N/A**

1. Work commitments:

**N/A**

1. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc).

**The purchase price was determined by arm’s length negotiation between the Vendor and the Issuer.**

1. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer:

**N/A**

1. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name of Party (If not an individual, name all insiders of the Party) (1)** | **Number and Type of Securities to be Issued** | **Dollar value per Security (CDN$)** | **Conversion price (if applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party** | **Describe relationship to Issuer (2)** |
| Corey Feduck | 164,835 | $0.09 | N/A | s. 2.12 of National Instrument 45-106 – asset acquisition | None | Independent |
| Jeremy McCalla | 164,835 | $0.09 | N/A | s. 2.12 of National Instrument 45-106 – asset acquisition | None | Independent |

1. The insiders of the Vendor are:

**Corey Feduck and Jeremy McCalla**

1. Indicate if Related Person
2. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

**The Vendor has signed off on having good title in the Share Purchase Agreement.**

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

**N/A**

(b) Cash:

**N/A**

(c) Securities:

**N/A**

(d) Other:

**N/A**

1. Expiry date of any options, warrants etc.:

**N/A**

1. Exercise price of any options, warrants etc.:

**N/A**

1. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

**N/A**

1. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months.

**N/A**

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

1. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
2. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
3. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: **July 11, 2017**

Jason Springett   
Name of Director or Senior Officer

“SIGNED”   
Signature

President   
Official Capacity