

Peak Files New Registration Statement to Address Recent SEC Disclosure Guidance

Montreal, Quebec--(Newsfile Corp. - October 27, 2021) - Peak Fintech Group Inc. (CSE: PKK) (OTC: PKKFF) ("Peak" or the "Company"), an innovative Fintech service provider and manager of the Cubeler Business Hub, today announced that it has filed a new registration statement (Form 40-F) to address [recent disclosure guidance](#) provided by the U.S. Securities and Exchange Commission (the "SEC") for companies either based in China or with a significant portion of their operations in China (the "Guidance").

Peak had originally filed a Form 40-F with the SEC on September 2, 2021, but then withdrew it on September 28, 2021 while it worked to comply with the Guidance. If and when the new Form 40-F is declared effective by the SEC, Peak will contact the Nasdaq Capital Market (the "NASDAQ") to have its common shares reinstated for trading on the NASDAQ as soon as practicable.

About Peak Fintech Group Inc.:

Peak Fintech Group Inc. is the parent company of a group of innovative financial technology (Fintech) subsidiaries operating primarily in the commercial lending industry. Peak's subsidiaries bring together lending financial institutions and businesses to create the Cubeler Business Hub, an ecosystem where analytics and artificial intelligence are used to facilitate transactions among members of the ecosystem. For more information: <http://www.peakfintechgroup.com>

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Forward-Looking Statements / Information:

This news release may include certain forward-looking information, including statements relating to business and operating strategies, plans and prospects for revenue growth and listing plans, using words including "anticipate", "believe", "could", "expect", "intend", "may", "plan", "potential", "project", "seek", "should", "will", "would" and similar expressions, which are intended to identify a number of these forward-looking statements. Forward-looking information reflects current views with respect to current

events and is not a guarantee of future performance and is subject to risks, uncertainties and assumptions. The Company undertakes no obligation to publicly update or review any forward-looking information contained in this news release, except as may be required by applicable laws, rules and regulations. Readers are urged to consider these factors carefully in evaluating any forward-looking information.



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G R O U P

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