



Computershare Investor Services Inc.
3rd Fl., 510 Burrard Street, Vancouver, BC V6C 3B9
Tel: (604) 661-9400 Fax: (604) 661-9401

May 9, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sir/Madam:

Re: AXS BLOCKCHAIN SOLUTIONS INC. (The Company)
New CUSIP Number: 135636207
New ISIN Number: CA1356362071

Computershare Investor Services Inc. (Computershare) has been appointed as Transfer Agent and Registrar for AXS Blockchain Solutions Inc. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

Computershare has sufficient supply of blank certificates and are in a position to carry out transfers, exchanges and make delivery of share certificates within the time usually provided.

We further confirm that we will provide the Exchange with a copy of each treasury order and cancellation order received from the Company within five business days after the issuance or cancellation of the shares.

Please contact the undersigned if you require any further information.

Yours truly,

COMPUTERSHARE INVESTOR SERVICES INC.

Shocky Hirji

Shocky Hirji
Associate Relationship Manager, Client Services
Computershare Investor Services
T 604 661 0217 F 604 661 9401
Shocky.hirji@Computershare.com