



FORM 1A

APPLICATION LETTER

March 1, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Petro Viking Energy Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common shares.

There are currently 15,766,292 shares issued and outstanding and 20,440,864 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee plus HST/GST.

Yours very truly,

Petro Viking Energy Inc.

Per: _____

A handwritten signature in blue ink, appearing to read "Michel Lebeuf", is written over a horizontal line.

Michel Lebeuf
Director & Corporate Secretary