British Columbia Securities Commission

Corporate Finance
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RECEIPT

Algernon Pharmaceuticals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Prospectus** dated **October 22, 2019** (the amended prospectus) amending and restating the **Short Form Prospectus** of the above Issuer dated **September 30, 2019**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

October 24, 2019

Alan Mayede

Alan Mayede, CPA, CA
Senior Securities Analyst
Corporate Finance

SEDAR Project Number 2937735