



**DALE MATHESON CARR-HILTON LABONTE LLP**  
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July 23, 2020

**Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
New Brunswick's Financial and Consumer Services Commission  
Newfoundland and Labrador's Office of the Superintendent of Securities of the Service  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Prince Edward Island's Office of the Superintendent of Securities  
Saskatchewan's Financial and Consumer Affairs Authority**

Dear Sirs/Mesdames:

**Re: 1132144 BC Ltd.**

We refer to the prospectus of Freeman Gold Corp. (the "Freeman") dated July 23, 2020 relating to the distribution of 18,000,000 common shares of Freeman at a price of \$0.50 per offered share for aggregate gross proceeds of \$9,000,000 filed by Freeman. On April 16, 2020, Freeman acquired 1132144 BC Ltd. ("Lower 48"). This resulted in a reverse take-over of the Company by the shareholder of Lower 48.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated March 26, 2020 to the shareholders of Lower 48 on the following financial statements:

- Consolidated Statements of financial position as at November 30, 2019 and November 30, 2018;
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the year ended November 30, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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**PARTNERSHIP OF:**

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**SURREY** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legget Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.