

West Oak Gold Corp.
9th Floor, 1021 West Hastings Street
Vancouver, British Columbia
V6E 0C3

May 17, 2021

Delivered via Email

Canadian Securities Exchange
First Canadian Place
100 King Street West Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of West Oak Gold Corp. (the “Issuer”)

The Issuer hereby applies to have its common shares qualified for listing, on the Canadian Securities Exchange (“**CSE**”) in connection with the Issuer’s initial public offering (“**IPO**”).

There are currently 8,600,001 common shares issued and outstanding and 12,625,001 common shares reserved for issuance, including up to 4,025,000 upon completion of the IPO.

Please find attached, the following:

1. Form 1B Listing Application;
2. Form 2B Listing Summary;
3. Form 4 Listing Agreement;
4. Copy of the preliminary prospectus dated May 7, 2021 and filed on May 7, 2021 (the “**Prospectus**”);
5. Copy of the technical report entitled “NI 43-101 Technical Report on the Hedge Hog Project ”;
6. Copy of the decision document for the Prospectus; and
7. Form 3 Personal Information Form for each of the following directors and/or officers:
 - a. Paul John;
 - b. Robert Doyle;
 - c. Paul Reynolds; and
 - d. Kevin Dodds;

Attached is a copy of our legal counsel's payment detail report in the amount of \$5,250 (inclusive of GST) representing the initial application fee that was submitted by wire transfer today.

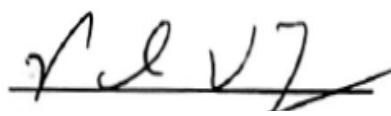
We anticipate closing the IPO in conjunction with the listing of the Issuer's shares on the CSE. Accordingly, we will provide final, signed documents in due course.

We trust the foregoing to be in order. If you have any questions, please do not hesitate to contact the undersigned.

[Signature Page to Immediately Follow]

Yours very truly,

WEST OAK GOLD CORP.

Per: 

Paul John, Chief Executive Officer
paul.j48@telus.net; 778-874-6619