

CopperBank.

February 23, 2021

Canadian Securities Exchange

Re: Receipt of Proceeds from Private Placement

Pursuant to Section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that we have received aggregate gross proceeds of \$1,257,325.30 from private placements for the issuance of 3,592,358 common shares as detailed in the CSE Form 9 posted on February 19, 2021.

Yours truly,

COPPERBANK RESOURCES CORP.

“Gianni Kovacevic”

Gianni Kovacevic
Executive Chairman