



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

December 4, 2020

Canadian Securities Exchange
1095 West Pender Street, Suite 301
Vancouver, BC
V6E 2M6

RE: LEVEL 14 VENTURES LTD.

This will confirm that TSX Trust Company ("TSX Trust") has been appointed as Transfer Agent and Registrar for the securities of LEVEL 14 VENTURES LTD. (the "Issuer"), in the City of Vancouver effective October 9, 2020. TSX Trust hereby certifies that as at the date of this letter there were 20,534,501 common shares issued and outstanding.

The Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. TSX Trust maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

The normal fee for transferring ownership is \$7.00 per certificate.

The CUSIP number is 52730L101.

Yours truly,
TSX Trust Company

Per:

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