

RENFORTH RESOURCES INC.
PRESS RELEASE

RENFORTH CLOSES PRIVATE PLACEMENT FINANCING

Toronto – June 28, 2017 – Renforth Resources Inc. (CSE: RFR) (“Renforth” or the “Company”) announces that it has completed the second tranche of the previously announced private placement financing (press released June 6, 2017) (the “**Second Tranche**”) raising gross proceeds of \$335,500 through the issuance of 2,030,000 common share units (“**Common Units**”) at \$0.05 per Common Unit, and 4,680,000 flow through units (“**FT Units**”) at \$0.05 per FT Unit. Each Common Unit consists of one common share in the capital of the Company and one whole common share purchase warrant (“**Common Warrant**”). Each Common Warrant entitles the holder to purchase one common share in the capital of the Company at a price of \$0.10 for a period of 24 months following closing. Each FT Unit consists of one common share in the capital of the Company and one half common share purchase warrant (“**FT Warrant**”). Each FT Warrant entitles the holder to purchase one common share in the capital of the Company at a price of \$0.10 for a period of 18 months following closing.

In connection with the Second Tranche, Renforth paid a cash commission of \$5,600 and issued 112,000 FT Warrants.

The total combined proceeds of the first and second tranche of \$511,500 will be used for Canadian Exploration Expenses on the Company’s properties, and for working capital.

All securities issued under the Offering are subject to a four-month statutory hold period in Canada.

ABOUT RENFORTH

Renforth Resources Inc. is a Toronto-based gold exploration company with interests in two of Canada’s gold exploration camps. In the Cadillac-Malartic Gold Camp, the Company holds the New Alger project, with an inferred resource of 237,000 ounces of gold above a depth of 200 metres contained in 3,505,000 tonnes with a grade of 2.1g/t Au using a cut-off of 0.75 g/t Au (see press release July 17, 2014) as calculated by Brian H. Newton P.Geol and Philip Burt P.Geol, which is located on the Cadillac Break outside of Cadillac, Quebec and an option to purchase 100% of the Parbec Property from Globex Mining Enterprises Inc. (GMX-TSE), a historically identified gold occurrence with more than 100 drillholes completed and a ramp into the mineralization in place located outside of Malartic, Quebec, contiguous to the Canadian Malartic open pit mine. In Ontario, the Company has a 100% interest in the Nixon-Bartleman project, located on the Porcupine-Destor fault in the West Timmins Mining area, another historic gold occurrence with a couple of old shallow pits onsite and a history of past drilling which has not yet defined the gold occurrence.

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No securities regulatory authority has approved or disapproved of the contents of this news release.

Forward Looking Statements

This news release contains forward-looking statements and information under applicable securities laws. All statements, other than statements of historical fact, are forward looking. Forward-looking statements are frequently identified by such words as ‘may’, ‘will’, ‘plan’, ‘expect’, ‘believe’, ‘anticipate’, ‘estimate’, ‘intend’ and similar words referring to future events and results. Such statements and information are based on the current opinions and expectations of management. All forward-looking information is inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including the speculative nature of mineral exploration and development, fluctuating commodity prices, the risks of obtaining necessary approvals, licenses and permits and the availability of financing, as described in more detail in the Company’s securities filings available at www.sedar.com. Actual events or results may differ materially from those projected in the forward-looking statements and the reader is cautioned against placing undue reliance thereon. Forward-looking information speaks only as of the date on which it is provided and the Company assumes no obligation to revise or update these forward-looking statements except as required by applicable law.