

**MYM NUTRACEUTICALS INC.
(the "Company")**

April 17, 2019

Canadian Securities Exchange

Re: Receipt of Proceeds from Private Placement

Pursuant to Section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that we have received aggregate gross proceeds of \$594,226 from a private placement for the issuance of 1,449,333 units as detailed in the CSE Form 9 posted on April 17, 2019.

Yours truly,

MYM NUTRACEUTICALS INC.

"Sheryl Dhillon"

Sheryl Dhillon
Corporate Secretary