

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: [Genius Metals Inc.](#) (the "Issuer").

Trading Symbol: [GENI](#)

Number of Outstanding Listed Securities: [15,182,100](#)

Date: [April 5, 2019](#)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

[During the month, the Issuer continued its exploration programs on the Sakami, Iserhoff and Meaghers Properties and has conducted a technical due diligence program on the Nictaux property.](#)

[Private Placement](#)

2. Provide a general overview and discussion of the activities of management.

[During the month of March 2019, management of the Issuer focused its efforts on pursuing exploration programs on the Sakami, Iserhoff and Meaghers Properties and conducting technical due diligence program on the Nictaux in Nova Scotia.](#)

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Sakami Property

The Sakami property is located in the James Bay area of the Province of Quebec. The investigated northern segment of the property straddles the sheared/thrusted and deformed contact between the Archean la Grande (Yasinski Group) and Opinaca (Laguiche Group) subprovinces. Samples with significant gold mineralization (values greater than 100 ppb) occurs in the northern sector; the host rocks are either sheared and/or mylonitized hydrothermally altered (pyritized, sericitized) metavolcanic rocks and in iron formations.

The Issuer completed induced polarization, magnetic and VLF geophysical ground-based surveys totalling 51 linear km on the Sakami Property. A drilling campaign on the best chargeability targets is planned for spring 2019.

Iserhoff Property

The Iserhoff property is located in the northern Abitibi Greenstone Belt about 55 km NNE of Lebel-sur-Quévillon. The property is underlain by highly deformed and metamorphosed Archean intermediate volcanic rocks (andesite-dacite) and metasediments (wacke). The property was staked on the basis of the encouraging drill results obtained in 1955 by O'Brien Gold Mines; anomalous gold values with associated anomalous silver, lead and zinc values were obtained from five diamond drill holes.

The Corporation completed induced polarization, magnetic and VLF geophysical ground-based surveys totalling 25 linear km on the Iserhoff Property. A drilling campaign on the best chargeability targets is planned for spring 2019.

Meaghers Property, Nova Scotia

The Meaghers property is located in South-Central Nova Scotia. It forms part of the Meguma Terrane and is underlain by folded Cambro-Ordovician age sedimentary sequences of the Meguma Group containing the gold prospective Goldenville formation. The latter is invaded by Mid-Devonian granitoids

Starting mid-July 2018, Genius began exploration work on Meaghers. The work consisted of prospecting, geological mapping and rock sampling to generate exploration targets on which to focus more detailed work, such as channel sampling, trenching and drilling. The objective is to evaluate the gold potential of the Goldenville Formation exposed in the Meaghers property near the contact with Atlantic Gold's mining claims.

The Corporation progressed in the planning of the upcoming drilling program.

Nictaux Falls Dam Co-Ni-As-Bi-Au Property, Nova Scotia

The Nictaux Falls Dam property sits in the Meguma terrane of northwestern Nova Scotia. The oldest rocks on the property are the Lower Ordovician Halifax Formation cut by several basic sills and dykes. The formation is conformably overlain by the Ordovician-Silurian White Rock Formation, composed of thinly interlaminated silty slate and

quartzites, interbedded volcanics, quartz arenites. It is in turn covered by the Lower Devonian Torbrook Formation made of fine grained gray pelitic rocks. The Nictaux Property contains polymetallic (Co-Ni-As-Bi-Au) sulphide-bearing quartz veins and stockwerks hosted by the Ordovician-Silurian White Rock Fm. The veins are exposed in the spillway of the Nova Scotia Nictaux Falls Power Dam, in the southern margin of the Annapolis Valley. They contain arsenopyrite, cobaltite, pyrite, chalcopyrite and native gold. The Ordovician-Silurian formations are cut by granitoid rocks of the Devonian South Mountain Batholith. Sampling by a government geologist in 1992 returned concentrations of up to 1.6% Co, 0.28% Ni, 88ppm Bi and 776.11 g/t Au from the main showing.

The Issuer is currently conducting a technical due diligence program on the property.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

N/A

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

N/A

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

N/A

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

N/A

8. Describe the acquisition of new customers or loss of customers.

N/A

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

N/A

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

N/A

11. Report on any labour disputes and resolutions of those disputes if applicable.

N/A

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

N/A

Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

N/A

13. Provide details of any securities issued and options or warrants granted.

Pursuant to **Grant of options**

During the month, the Issuer has granted incentive stock options to its directors, officers, consultants and employee to purchase 1,250,00 common shares of its capital stock, at \$0.25 per share, exercisable on or before March 2024. These Options are governed by the Stock Option Plan of the Corporation, as currently in force.

Security	Number Issued	Details of Issuance	Expiry Date
Stock options	1,250,000	Exercised price \$0.25	March 2024

14. Provide details of any loans to or by Related Persons.

N/A

15. Provide details of any changes in directors, officers or committee members.

N/A

16. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

N/A

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated [April 5, 2019.](#)

[Guy Goulet](#)

Name of
Director or
Senior Officer



Signature

[President and Chief Executive Officer](#)
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/D
Genius Metals Inc.	March 2019	2019/04/05
Issuer Address		
22 Lafleur Avenue North, Suite 203		
City/Province/Postal Code	Issuer Fax No.)	Issuer Telephone No.
Saint-Sauveur (Québec)		(579) 476-7000
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Guy Goulet	President and Chief Executive Officer	(514) 294-7000
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