

THC BIOMED INTL LTD.
P.O. Box 20033 Towne Centre
Kelowna, BC V1Y 9H2

July 26, 2019

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: THC BioMed Intl Ltd. (the "Company")
\$400,000 Loan Closed July 25, 2019**

The Company hereby confirms the receipt of gross proceeds of \$400,000 in connection with the significant transaction disclosed in its Form 10 Notice of Proposed Significant Transaction (the "**Loan**") filed with the Canadian Securities Exchange on July 24, 2019. The Loan will be used by the Company to expand its business, look for acquisition targets and pay general working capital expenses.

Yours truly,

THC BIOMED INTL LTD.

"John Miller"

John Miller
President, CEO and Director