

**THC BIOMED INTL LTD.**  
P.O. Box 20033 Towne Centre  
Kelowna, BC V1Y 9H2

January 30, 2019

Canadian Securities Exchange  
9th Floor - 220 Bay Street  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: THC BioMed Intl Ltd. (the "Company")**  
**Private Placement of Units at \$0.322**  
**Private Placement Closed January 30, 2019**

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The Company hereby confirms the receipt of gross proceeds of \$500,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "**Private Placement**") filed with the Canadian Securities Exchange on January 30, 2019. The proceeds of this private placement will be used towards funding the continuous growth and expansion of the Company as well as general working capital.

Yours truly,

**THC BIOMED INTL LTD.**

*"John Miller"*

John Miller  
President, CEO and Director