

**Form 6**

**CERTIFICATE OF COMPLIANCE**

**TO: Canadian Securities Exchange (“CSE”)**

**THC BioMed Intl Ltd.** (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: **September 25, 2016**

**THC BioMed Intl Ltd.**

Signed /s/ “John Miller”  
**Authorized Signatory**  
Name: John Miller  
Title: President, CEO and a Director