

Form 6

CERTIFICATE OF COMPLIANCE

TO: Canadian Securities Exchange (“CSE”)

Pacific Rim Cobalt Corp. (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: April 6, 2018

PACIFIC RIM COBALT CORP.

Signed: /s/ “Ranjeet Sundher”
Authorized Signatory
Name: Ranjeet Sundher
Title: President, CEO and Director