

**PACIFIC RIM COBALT CORP.**  
Suite 300, Bellevue Centre  
235 – 15th Street  
West Vancouver, BC V7T 2X1

April 6, 2018

Canadian Securities Exchange  
9th Floor - 220 Bay Street  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: Pacific Rim Cobalt Corp. (the “Company”)  
Issuance of Debt Securities**

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The Company hereby confirms that it issued a total of 400,000 common shares at a deemed price of \$0.52 per share in settlement of an outstanding debt for services rendered by consultants in the amount of CAD \$208,000. Notices of Proposed Significant Transaction were filed with the Canadian Securities Exchange on March 26, 2018 and March 28, 2018.

Yours truly,

**PACIFIC RIM COBALT CORP.**

*/s/ “Ranjeet Sundher”*

Ranjeet Sundher  
President, CEO and Director