

THC BIOMED INTL LTD.
P.O. Box 20033 Towne Centre
Kelowna, BC V1Y 9H2

January 24, 2018

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: THC BioMed Intl Ltd. (the "Company")
Private Placement of Units at \$1.584 – Private Placement Closed January 24, 2018

The Company hereby confirms the receipt of gross proceeds of \$1,000,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "**Private Placement**") filed with the Canadian Securities Exchange on January 23, 2018. The Company intends to fund ongoing applications to provincial governments to operate licensed dispensaries for medical marihuana as well as expansion of the Company's facilities, which includes new production rooms, and general working capital.

Yours truly,

THC BIOMED INTL LTD.

/s/ John Miller

John Miller
President, CEO and Director