

**THC BIOMED INTL LTD.**  
P.O. Box 20033 Towne Centre  
Kelowna, BC V1Y 9H2

November 14, 2017

Canadian Securities Exchange  
9th Floor - 220 Bay Street  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: THC BioMed Intl Ltd. (the "Company")**  
**Private Placement of Units at \$0.60 – Private Placement Closed November 14, 2017**

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The Company hereby confirms the receipt of gross proceeds of \$400,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "**Private Placement**") filed with the Canadian Securities Exchange on November 10, 2017. The proceeds will be used towards expanding of the Issuer's facilities and for general working capital.

Yours truly,

**THC BIOMED INTL LTD.**

*/s/ John Miller*

John Miller  
President, CEO and Director