

THC BIOMED INTL LTD.
P.O. Box 20033 Towne Centre
Kelowna, BC V1Y 9H2

October 23, 2017

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: THC BioMed Intl Ltd. (the "Company")
Private Placement of Units at \$0.60 – Private Placement Closed October 23, 2017**

The Company hereby confirms the receipt of gross proceeds of \$200,000 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "**Private Placement**") filed with the Canadian Securities Exchange on October 23, 2017. The Company intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

THC BIOMED INTL LTD.

/s/ "John Miller"

John Miller
President, CEO and Director