



**International Cannabrand**  
ADVANCING WELLNESS AROUND THE GLOBE

October 10, 2018

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: International Cannabrand Inc. – Private Placement**

We provide this letter to you in connection with the following non-brokered private placements of an aggregate of 10,031,637 common shares at prices between Cdn\$0.05 and Cdn\$0.21 per share (**Common Shares**) of the Company and warrants to purchase 7,035,318 common shares at prices between \$0.05 and \$0.30 per share.

On behalf of the Company we hereby confirm that the Company issued the following Common Shares on the following dates as fully paid and non-assessable Common Shares at the prices referenced therein per share pursuant to agreements wherein the recipient parties provided cash and or services as noted in the table.

Date	Securities Offered and Price	Number	Gross Proceeds Received (\$Cdn)
July 30, 2018	Finder Warrants	330,000 Warrants	n/a
August 30, 2018	Finder Warrants	810,800 Warrants	n/a
September 11, 2018	750,000 Common Shares @ \$0.0825 and 750,000 Common Shares @ \$0.05	1,500,000 Common Shares	n/a issued pursuant to agreement
September 11, 2018	Units @ \$0.075	4,007,400 Common Shares 4,007,400 Warrants	\$300,555
September 26, 2018	Units @ \$0.21	3,774,237 Common Shares 1,887,118 Warrants	\$792,589.77
October 5, 2018	Common Shares @ \$0.20	750,000 Common Shares	n/a issued pursuant to agreement

Yours truly,

**International Cannabrand Inc.**

Scott Reeves

Name of Director or Senior Officer

Signature

Secretary and Director

Official Capacity

1045 N. Lincoln St. Suite 106  
Denver, CO. 80203  
303.474.4383