**MLI MARBLE LENDING INC.**  
#1202– 1166 Alberni Street, Vancouver, BC

July 15, 2019

To: Canadian Securities Exchange

and to: Vantage Law Corporation

**Re: MLI Marble Lending Inc. (the “Issuer”)**

**Shares for Debt: 731,416 common shares to settle $172,325**

Further to the above matter and the CSE Form 9 filed July 2, 2019, as amended July 15, 2019, in respect thereof, the undersigned hereby confirms that the Issuer has received the benefit of the above noted shares for debt settlement, being the discharge of $172,325 in accrued liabilities.

*“Michele Marrandino”*

Michele Marrandino  
President and CEO