**NANOSPHERE HEALTH SCIENCES INC.**  
#1130 – 5445 DTC Parkway, Greenwood Village, CO 80111

February 21, 2019

To: Canadian Securities Exchange

and to: Vantage Law Corporation

**Re: NanoSphere Health Sciences Inc. (the “Issuer”)**

**Private Placement of 6,666,394 units at a price of $0.30 per unit**

The undersigned hereby confirms that the Issuer has received the proceeds of the above noted private placement, in the amount of $1,999,918.20.

*“Robert Sutton”*

Robert Sutton  
Chairman and CEO