

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

DEER HORN CAPITAL INC. (the “Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Dated: April 18, 2016

TYRONE DOCHERTY
**Name of Director or Senior
Officer**

“Tyrone Docherty”
Signature

President, CEO & Director
Official Capacity